

Fi-Tek Entry-Level Business & Tools Analyst

Fi-Tek, LLC (Parent Company of Rokit Solutions, LLC) is a financial technology company that provides products, infrastructure, and services to wealth management institutions – including Private Banks, Trust Banks, Wealth Managers, RIAs, Hedge Fund Managers & Administrators, and Family Offices. We have about 450 clients, ranging in size from \$200 million to \$80 billion, with a combined Assets Under Servicing of over \$1.3 trillion. Our company is over 350 people strong and consists of business analysts, software designers & engineers, product managers, and accountants – bringing together a diverse skillset to deliver a unique solution to our clients. Our company culture is one that Fi-Tek prides itself on, as we continue to uphold an atmosphere that encourages professional development, a team oriented environment and an excellent work-life balance.

We are looking for a Business Analyst to join our Data Analytics and Integrations (DAI) team. As a Business Analyst in DAI you will be responsible for working with our clients to understand their data requirements and help implement the optimal Fi-Tek service offering to best meet their needs. This offering may include one of our homegrown applications, an integration with a 3rd party API, or may be a hybrid of both. As such, you will be working cross-functionally with Software Engineers, Data Architects, & Senior Product Managers to help determine the clients' best path forward.

Core Responsibilities:

- Collaborate with engineers and product managers to build data analytics models and dashboards based on business requirements (internal & external).
- Write and review product requirement documents to define the value and purpose of a product or feature.
- Design, launch, optimize, and extend functionality of the Fi-Tek's Wealth Analytics platform.
- Effectively communicate product requirements to Engineering through detailed specifications & mock-ups.
- Leading daily/weekly stand ups and owning JIRA boards.
- Create use cases and proofs of concept for potential clients
- The ability to tell stories with data and propose analytical solutions instilling confidence to leaders making operational and strategic business decisions.
- Create compelling case studies by synthesizing data from multiple data sources to drive business initiatives and strategy and present to senior management.
- Empower users by providing hands-on training on the Wealth Analytics platform and educating them about the best practices and efficient ways of extracting actionable insights from the platform.
- Work cross-functionally with Application Engineers, Data Architects, Senior Product Managers, and Management to design and develop innovative features and solution sets to increase user engagement, product revenue, and reduce churn.
- Lead projects on brainstorming, requirement gathering, feasibility analysis, development, implementation, pre-release, and post release.

Requirements:

- BA/BS degree in Computer Science, Operations Research, Mathematics, Statistics, or similar technical field

Preferred Qualifications:

- Experience /familiarity with relational databases.
- Experience with a statistical programming is a huge plus but not required.
- Passion for data analysis with a strong attention to detail.
- Strong data visualization skills and ability to effectively communicate findings to both technical and non-technical stakeholders.
- Self-starter capable of tackling complex defined problems and structuring a well-organized and actionable solution.
- Ability to pair data modeling and analytical skills with a solid understanding of business needs.
- Familiarity with machine learning and data analytics tools is a huge plus.

Position Benefits:

- Competitive salary with 401(k) and company match
- Excellent health benefits (Medical/Dental/Vision)
- Flex spending accounts
- Tuition reimbursement
- Gym reimbursement
- Free Uber rides to/from train station

Please visit www.Fi-Tek.com for more information.

